

PORTS OF TRIESTE - MONFALCONE LOGISTIC NETWORK

MARITIME GATEWAY TO HUNGARY & CENTRAL EUROPE



ASPT - ASTRA F.V.G.

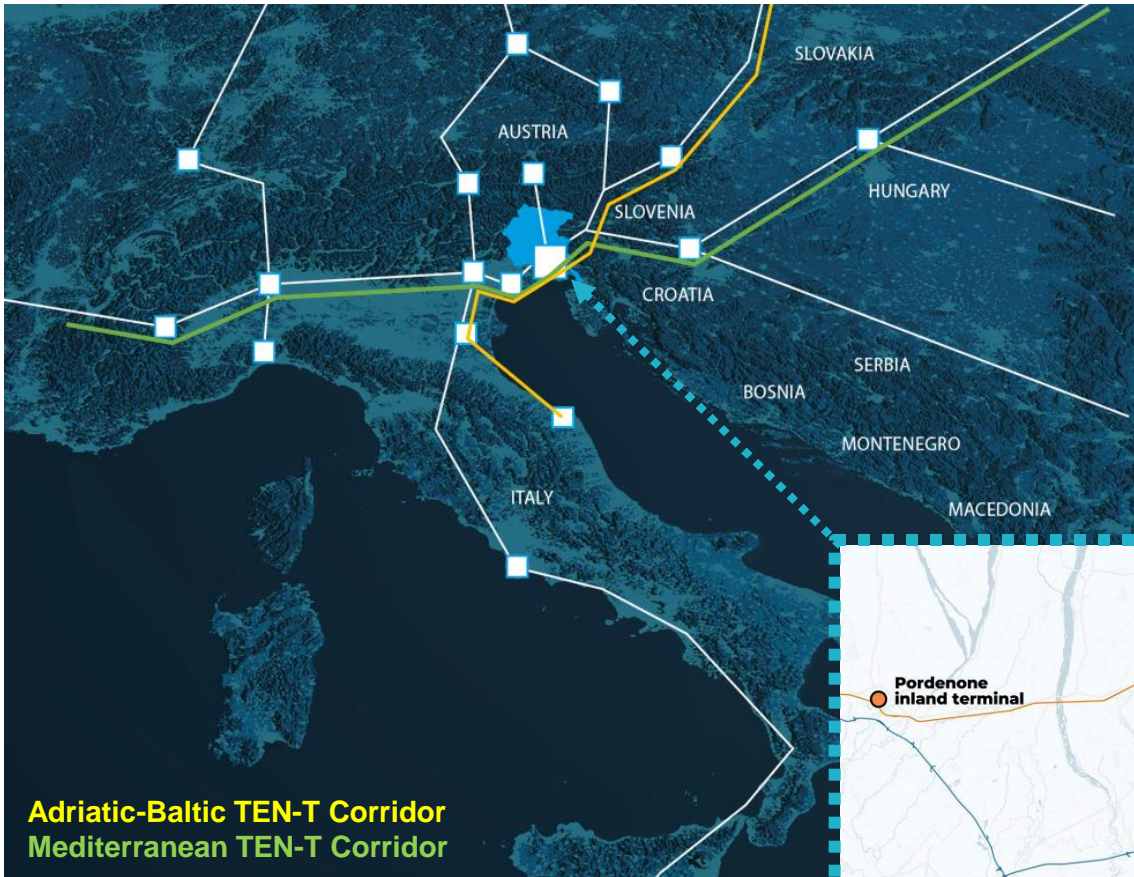
FREIGHT FORWARDING & LOGISTICS ASSOCIATION
PORTS OF TRIESTE – MONFALCONE

WHO WE ARE

- **FREIGHT FORWARDERS**
- **PORT & INLAND TERMINAL OPERATORS**
- **SHIPPING AGENTS**
- **CUSTOMS BROKERS**
- **MTO's**
- **RAIL OPERATORS**

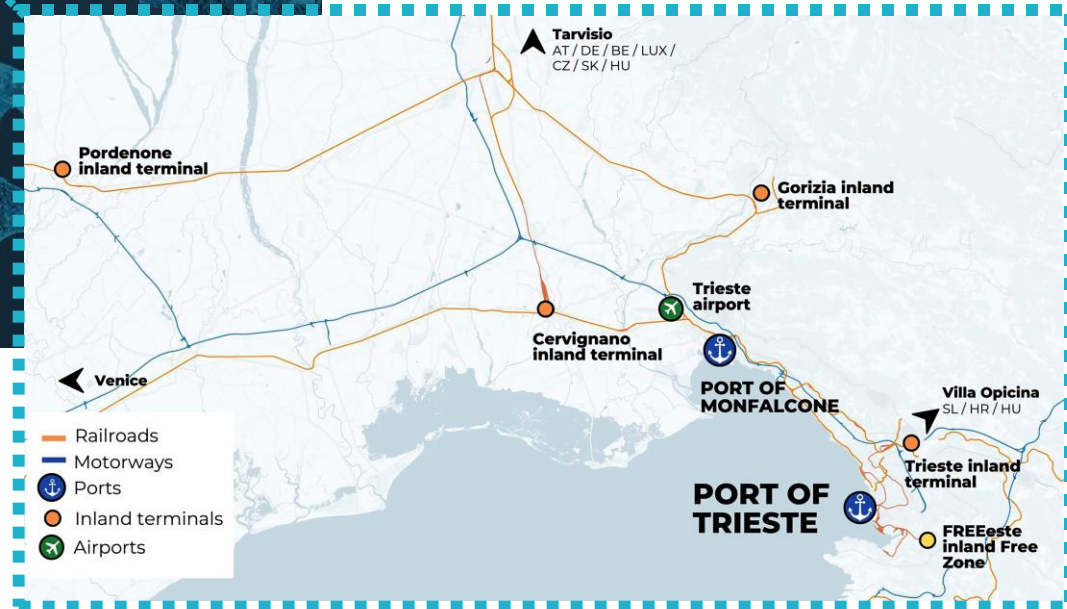


WHERE WE ARE – Italy – Friuli Venezia Giulia



Adriatic-Baltic TEN-T Corridor
Mediterranean TEN-T Corridor

- 2 PORTS
- 4 DRY PORTS
- ALMOST 100 COMPANIES ON REGIONAL LEVEL



PORT OF TRIESTE

PIER 7 – TRIESTE MARINE TERMINAL



Terminal Capacity per year → 900.000 TEUs
Volumes handled in 2023 → 743.000 TEUs

Train Capacity per year → 7.000
Train handled in 2023 → 3.770

The **Intermodal** Network via Trieste Marine Terminal

HUNGARY

TMT BRANCH OFFICE (Budapest)

- Budapest: up to 16 trains/week A-B

SOUTH GERMANY

TMT BRANCH OFFICE (Munich)

- Munich: 5 trains/week A-B
- Burghausen: 1 train/week A-B
- Giengen (dedicated):1-2 trains/week A-B
- Duisburg, Hamburg, Hannover, Köln, Leipzig, Ludwigshafen connected via Munich

AUSTRIA

- Kapfenberg (dedicated): 1 train/week A-B
- Linz: 3 trains/week A-A / A-B
- Villach: 5 trains/week A-A
- Wien: 2 trains/week A-A / A-B
- Wolfurt: 2 trains/week A-B

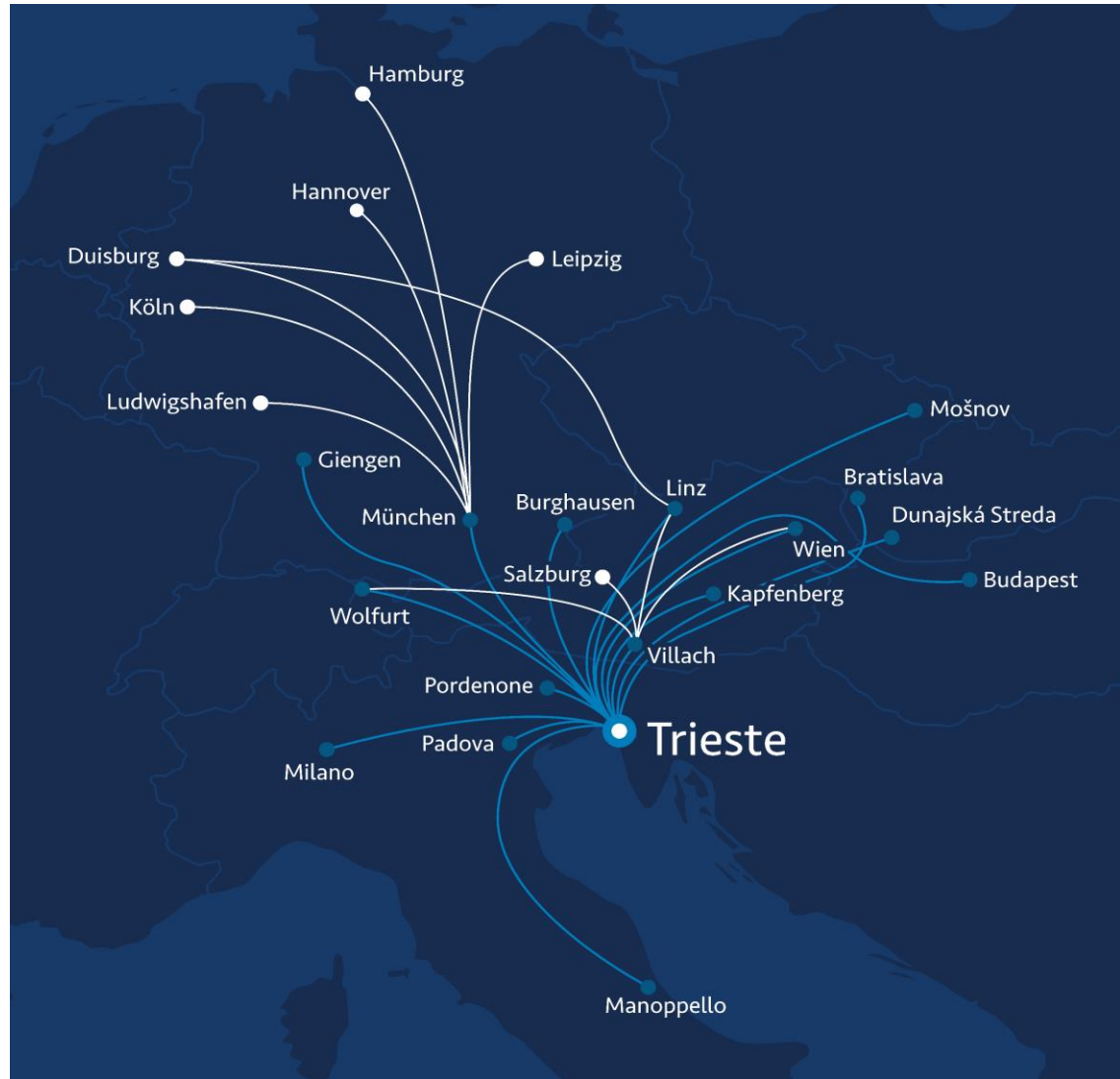
Antennas to/from Wien, Linz, Salzburg, Wolfurt: 5 times per week via Villach (A-C)

SLOVAKIA and CZECH REPUBLIC

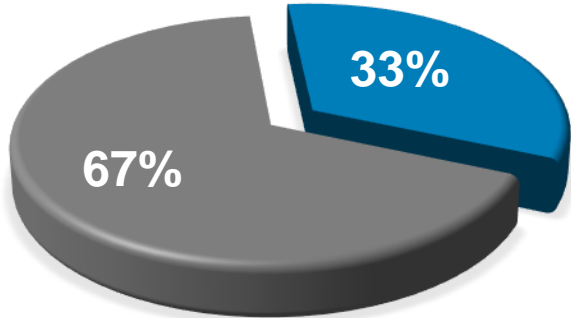
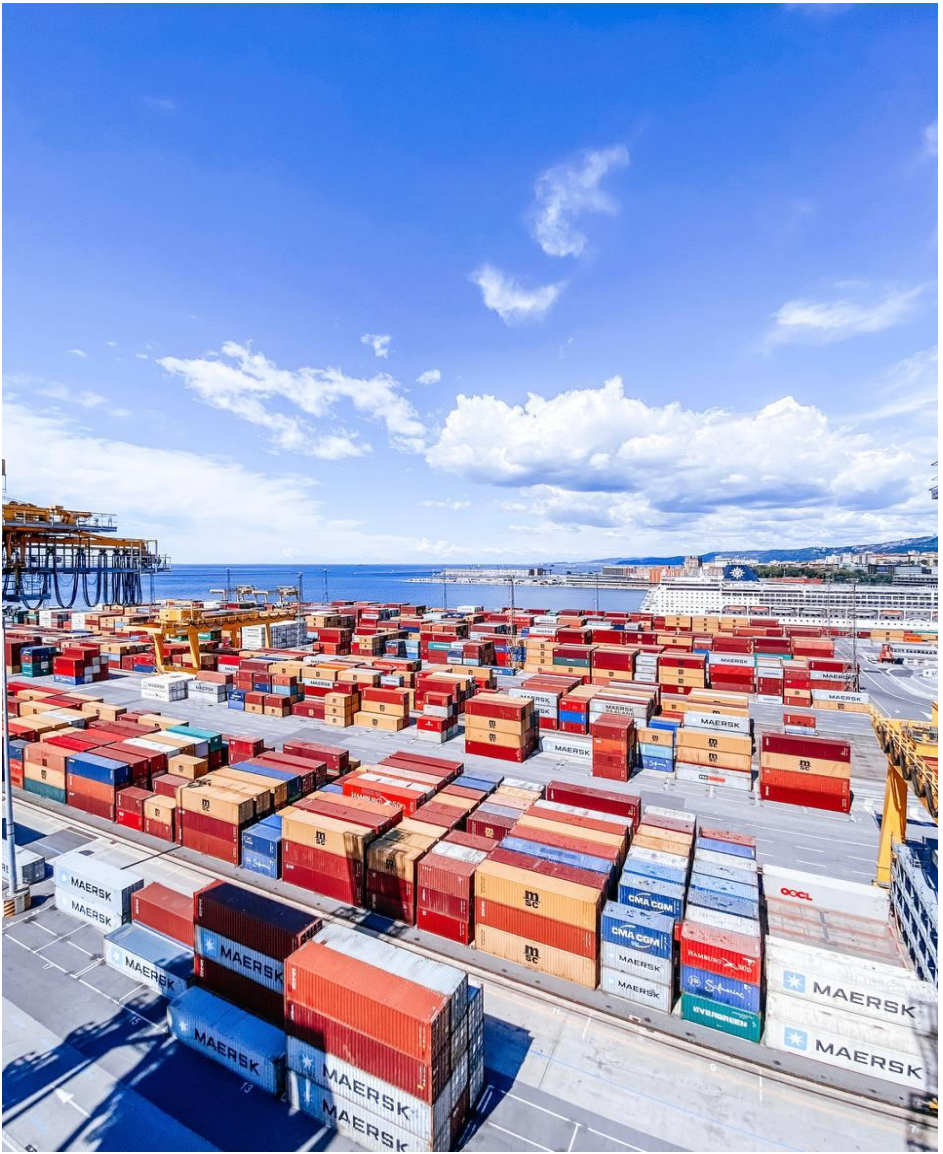
- Bratislava: 3 trains/week A-B
- Dunajská Streda: 3-4 trains/week A-B (dedicated)
- Mošnov: 3-4 trains/week A-B (dedicated)

ITALY

- Manoppello: 2 trains/week A-A
- Milano: 2 trains/week A-B
- Padova: 3-5 trains/week A-A/B
- Pordenone: 2 trains/week A-A

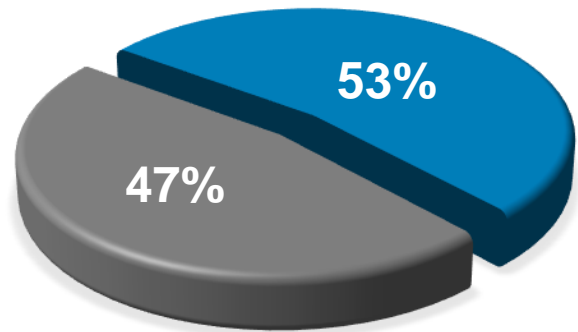


T.M.T. traffic composition



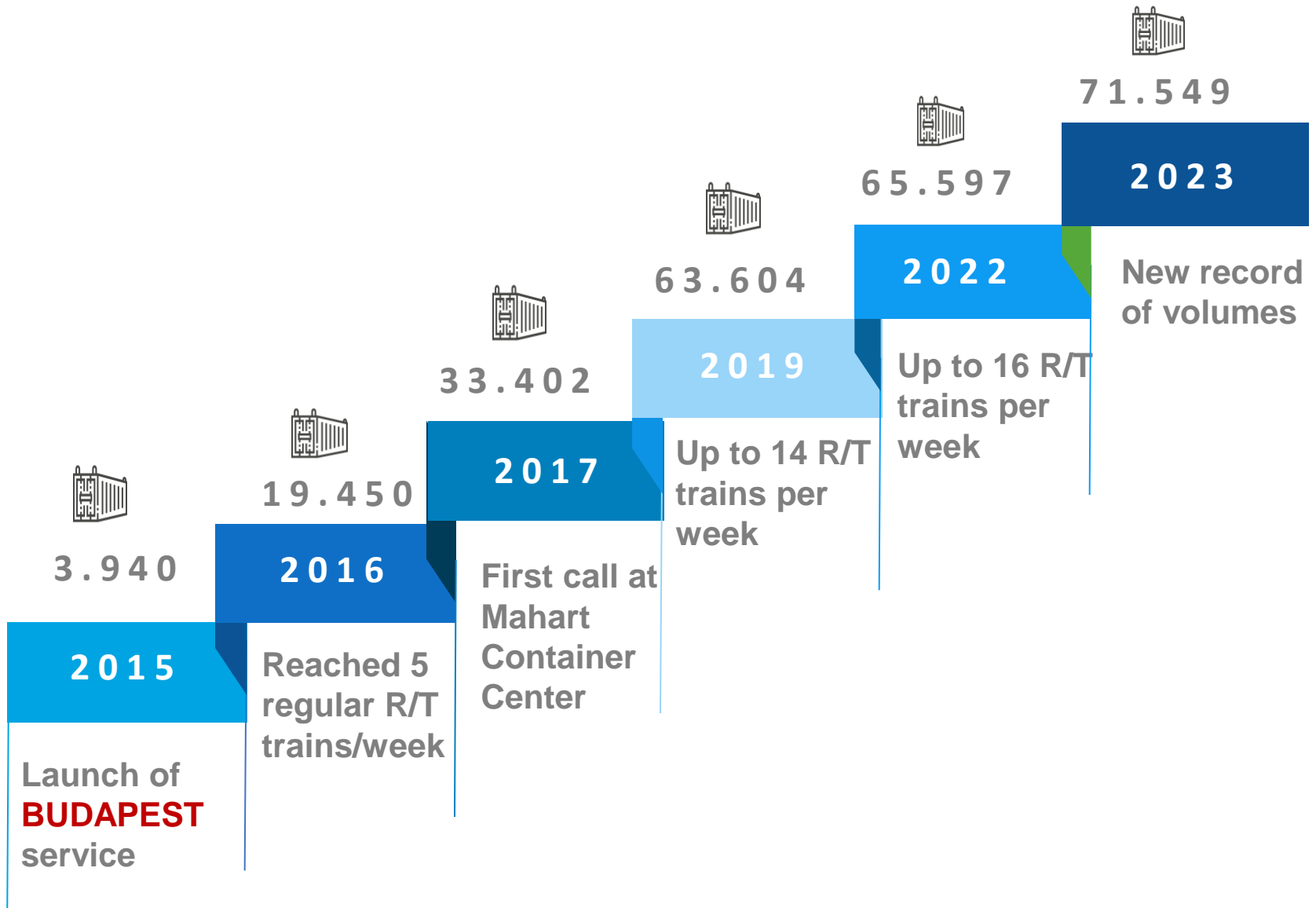
2016

Truck  Rail 

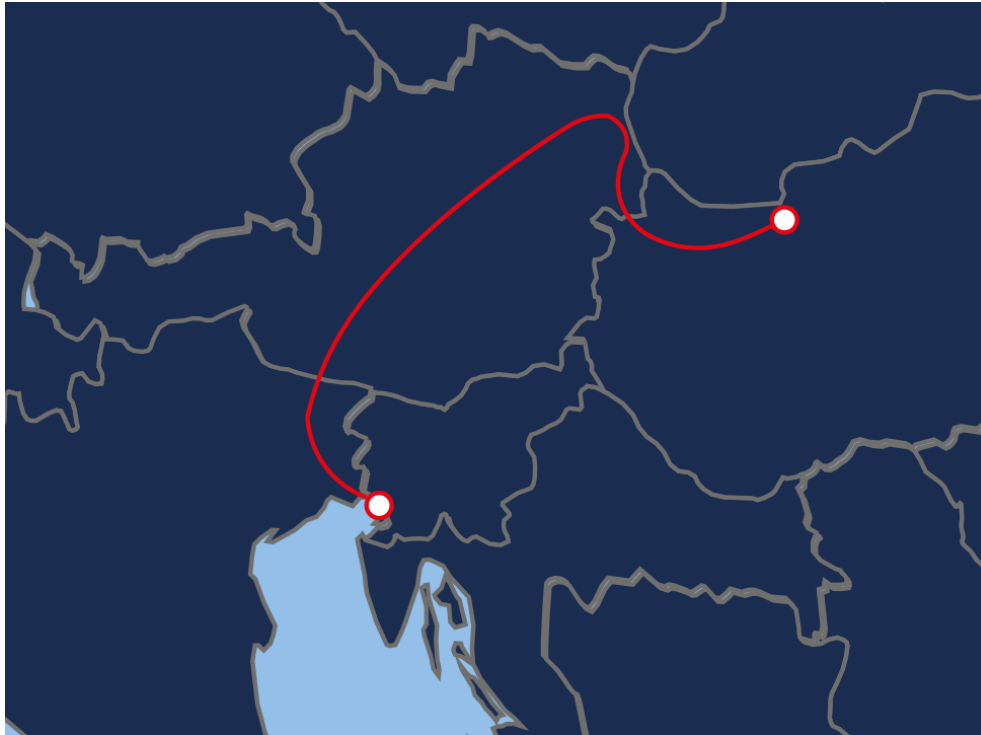


2023

MILESTONES OF TRIESTE MARINE TERMINAL'S BUDAPEST SERVICE






STRENGTHS OF TRIESTE MARINE TERMINAL'S BUDAPEST SERVICE



REAL TRANSIT TIMES (hours)

Years	IMP	EXP
2020	20,7	33,8
2021	19,6	27,2
2022	21,2	27,2
2023	21,5	30,2
2024	21,5	29,5

-  High frequency open train connections (up to 16 trains/week)
-  Reliable routing via Austria to avoid congestion and bottlenecks on Slovenian tracks, which guarantee an average transit time of 24 hours import and 30 hours export.
-  Dedicated intermodal and customer service offices in Trieste and Budapest (Hungarian speaking local office)

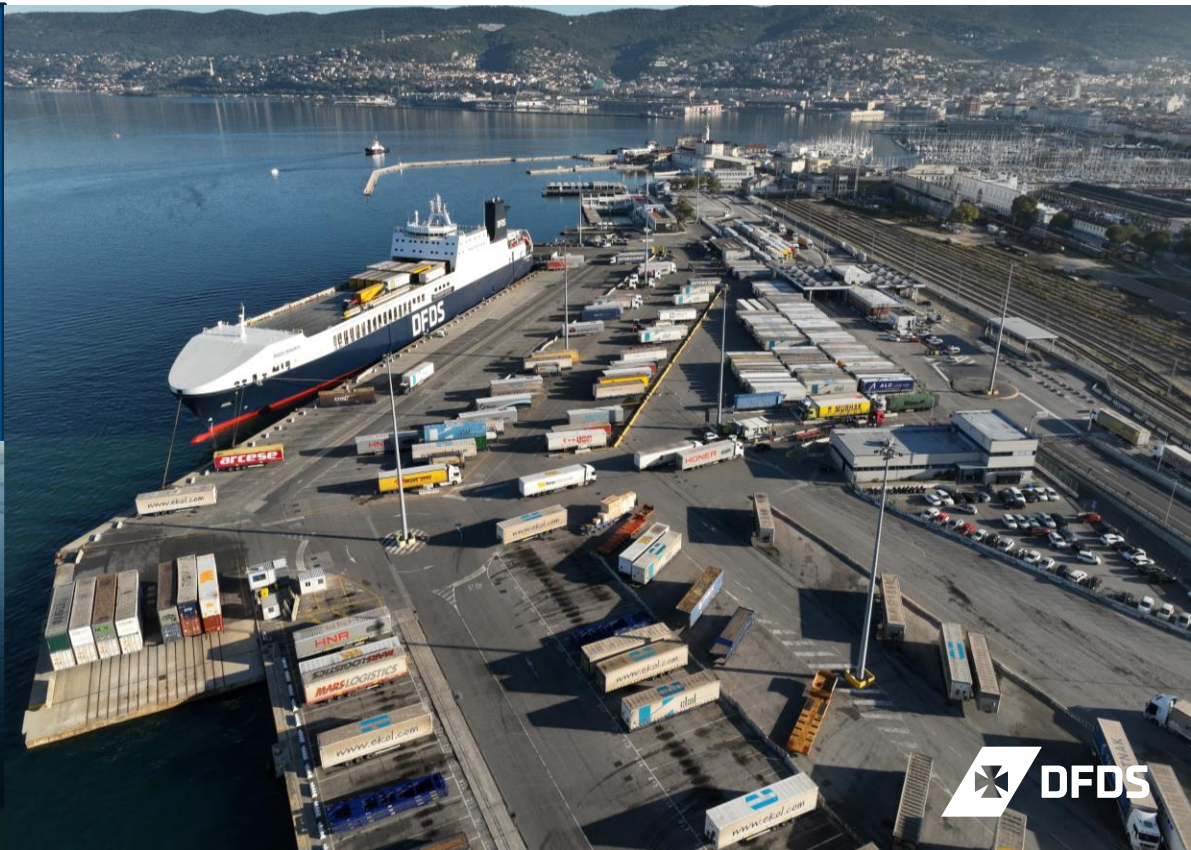
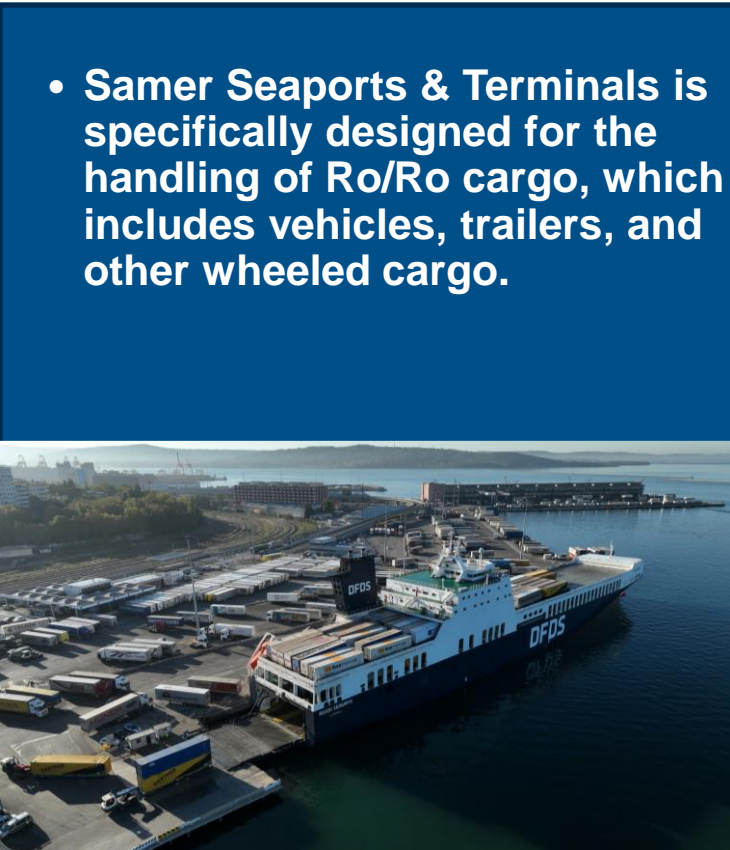
PORT OF TRIESTE
PIER 5/6 – DFDS SAMER SEAPORTS & TERMINALS



PIER 5/6 – DFDS SAMER SEAPORTS & TERMINALS

We are a **multipurpose** maritime terminal

- Samer Seaports & Terminals is specifically designed for the handling of Ro/Ro cargo, which includes vehicles, trailers, and other wheeled cargo.



PIER 5/6 – DFDS SAMER SEAPORTS & TERMINALS

We offer freight ferry transportation connecting Türkiye, Greece and Egypt with Europe

- Daily arrival and departures from/to Pendik, Türkiye
- Biweekly connections with Patras, Greece
- Biweekly arrival and departures from/to Martaş, Türkiye
- Weekly connection with Damietta, Egypt



PIER 5/6 – DFDS SAMER SEAPORTS & TERMINALS

We offer **intermodal solutions** connecting Trieste to the hinterland

Multiple arrival and departures per day to the main Railway Terminals around Europe

- Rail connections with:
 - Cologne
 - Munich
 - Duisburg
 - Wels & Lambach
 - Bettembourg
 - Karlsruhe



PORT OF TRIESTE

HHLA

PLT Italy

The gateway to Central Eastern Europe



HHLA PLT Italy development

A fast growing multipurpose terminal

2020



2021



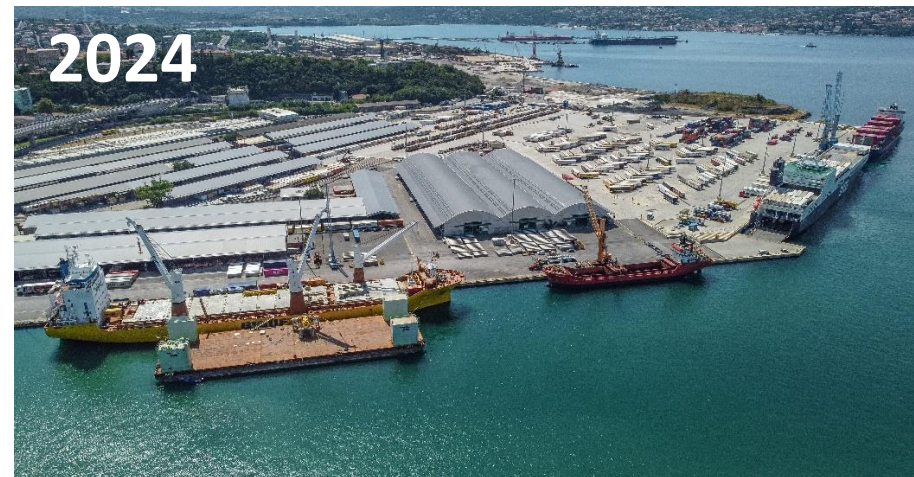
2022



2023



2024



Aerial view of the multipurpose terminal HHLA PLT Italy in the port of Trieste



HHLA PLT Italy: a well-connected multipurpose terminal

SEA



Roro services

Ulusoy

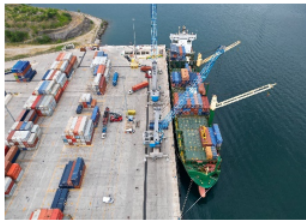
- 2 / week Cesme/Izmir – Trieste

DFDS

- 3 / week Mersin – Trieste

Grimaldi

- 2 / week Ambarli – Trieste



Container Services

CMA CGM – TMX 3

- 1 / week Izmir / Gebze / Gemlik / Malta / Ancona / Rijeka / Trieste / Venezia / Koper / Bar / Taranto / Malta / Bingazi

O.N.E. – AIB

- 1 / week Koper / Trieste / Venice / Ancona / Piraeus / Alexandria / Damietta / Koper



General Cargo / Project Cargo / CFS

- 156k tons moved in 2024;
- 7.150 TEU of CFS throughput in 2023;
- 2 mobile cranes 125t lifting capacity, up to 200t with both;
- 2 mobile cranes with up to 65t and 52t lifting capacity;
- General cargo vessels' origin: India / Vietnam / Taiwan / Saudi Arabia / Qatar / Romania / USA / Brazil / Malaysia

HINTERLAND



Rail gateways from Trieste

- Villa Opicina
- Tarvisio
- Brennero

Rail services from PLT

Weekly connections

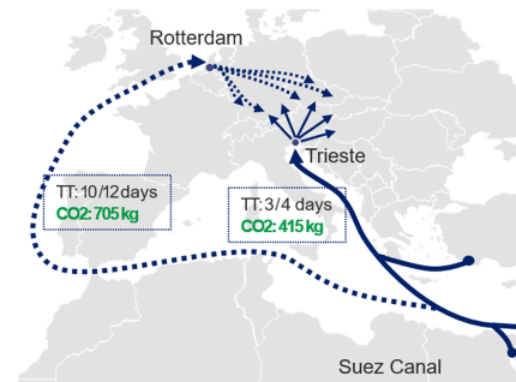
- Karlsruhe
- Bettembourg
- Munich

Inducement connections

- Dunajská Streda
- Budapest
- Dobra – Trieste
- Rubiera

Under development

- Duisburg
- Melzo
- Graz
- Wels
- Other connections to CE Europe



PORT OF MONFALCONE



FHP HOLDING PORTUALE

part of **F2i sgr**, Italy's largest independent infrastructure funds manager, represents the principal Italian port hubs, specializing in the breakbulk and general cargo sector, strategically supplying and servicing some of the largest Italian industries active in the Upper Adriatic and Tyrrhenian Sea.



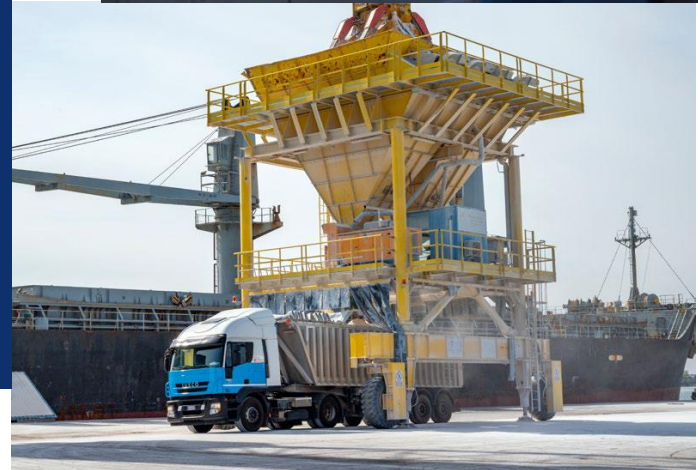
FHP MONFALCONE PORT

is the largest Terminal Operator in the Port of Monfalcone, providing comprehensive end to end stevedoring, warehousing, transport and logistics services to its clients

Currently handling about 3 million MT of cargo annually:

- **PROJECT CARGO/HEAVY LIFT /YACHTS**
- **BREAK BULK CARGO** including steel, pig iron, aluminum
- **FORESTRY COMMODITIES** : including wood pulp, woodchips, kaolin, wooden panels

NO REQUEST IS TOO BIG OR TOO SMALL





STRATEGIC LOCATION



Due to strategic position and excellent interconnectivity with all typologies of transport truck/sea/rail
FHP MONFALCONE can respond efficiently and rapidly to most logistic requirements

	R.T.	Transit time	Open o Company Train
AUSTRIA			
Linz (link via Villach)	10/month	A-B	Company Train
Kindberg	1/week	A-B	Company Train
Frantschach	1/week	A-C	Multiclient
GERMANY			
Marktbreik	8/year*	A-B	Company Train
ITALY			
San Giorgio di Nogaro	8/week	A-A	Company Train
Verona	3/week	A-B	Company Train
Padova	1/month	A-B	Company Train
Verdello	1/month	A-B	Company Train
Roncafort	2/year	A-B	Company Train
CZECH REPUBLIC			
Bratislava	2/year*	A-C	Multiclient



int Interporto di Trieste
Logistics Solution Provider

Geographic position

Direct railway and highway connection



Logistics services

Custom services

Intermodal services and links



Integration with Port of Trieste

International Free Zone



Development of industrial activities

Total area Trieste Terminals

496,000 sqm

Covered warehouses

112,500 sqm

Railway tracks

6x450ml + 1x750ml + 2x400ml

Teus handled 2023

30,300

Ton handled 2023

650,000

Trains 2023

485

Trucks transit 2023

118,000

THE FREE PORT OF TRIESTE

THE FREE PORT REGIME– COMPETITIVE ADVANTAGES

The **foreign goods** will **maintain their status** as long as they are kept in the **free port areas** (until the importation):

- ✓ **No transit documents** (and related guarantees) to move the goods from the port to the customs warehouse
- ✓ **No duties** to be paid as long as the goods stay in the free port area
- ✓ **No guarantee** for the customs duties and VAT
- ✓ **No customs declaration** for the storage of the goods in the free port areas
- ✓ **The storage is allowed for an unspecified period**

➤ **TRANSIT:**

1) External transit procedure via sea: for goods arriving via sea from a **non EU-Country** and destined via sea to a **non EU-country** (no customs declaration, no guarantees for the amount of the customs and VAT duties)

2) Internal transit procedure: for goods **arriving via sea** from a **non EU Country** and destined **via land** to a non EU country, or reverse; (Train transportation – no papers; Truck – T1)



ASPT - ASTRA F.V.G.

***THANKS
for your
ATTENTION!***

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