Port Network Authority
of the Eastern Adriatic Sea
Port of Trieste
Port of Trieste

Trieste

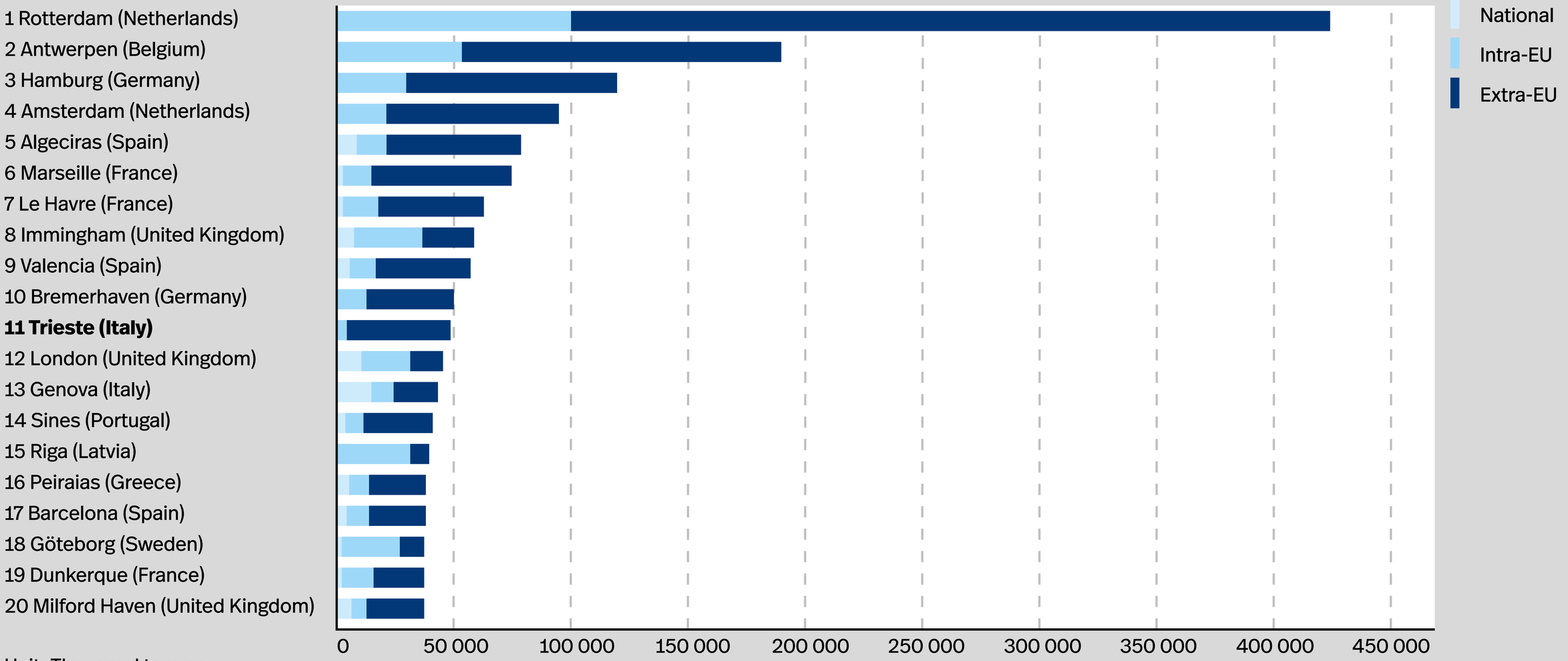
1st
port in Italy
for total
tonnage

1st
port in Italy
for rail traffic

1st
oil port in the
Mediterranean
Sea

11th
port in Europe
for total
tonnage

Trieste in the top 20 European ports



Unit: Thousand tonnes
Source: Eurostat – 2015

Statistics 2016

January / December	2015	2016	%
Total tonnage	**57,132,905**	**59,244,247**	**+3.70%**
Liquid bulk	41,286,761	42,756,341	+3.56%
Dry bulk	1,607,232	1,971,001	+22.63%
General cargo	14,238,912	14,516,905	+1.95%
Number of vehicles (semitrailer /private and commercial vehicles)	301,496	302,619	+0.37%
Number of containers / TEUs number of full containers / TEUs	501,222 410,489	486,499 437,121	-2.94% +6.49%
Total TEUs* (TEUs, semitrailers, swap bodies)	**1,165,431**	**1,158,366**	**-0.61%**
Total Trains (Industrial Port/New Free Port)	**5,980**	**7,631**	**+27.61%**

*Total TEUs are obtained by converting the RO-RO semitrailers and swap bodies traffic into equivalent TEUs and adding them to the maritime TEU traffic.

Statistics 2017

January / August	2016	2017	%
Total tonnage	**39,161,266**	**40,259,140**	**+2.80%**
Liquid bulk	28,141,645	28,328,837	+0.67%
Dry bulk	1,335,118	1,011,316	-24.25%
General cargo	9,684,503	10,918,987	+12.75%
Number of vehicles (semitrailer /private and commercial vehicles)	198,570	206,099	+3.79%
Number of containers / TEUs of which number of full containers / TEUs	330,236 294,522	402,899 362,231	+22.00% +22.99%
Total TEUs* (TEUs, semitrailers, swap bodies)	**771,873**	**861,064**	**+11.56%**
Total Trains (Industrial Port/New Free Port)	**4,831**	**5,537**	**+14.61%**

*Total TEUs are obtained by converting the RO-RO semitrailers and swap bodies traffic into equivalent TEUs and adding them to the maritime TEU traffic.

Trains moved in 2016

January / December		2015	2016	%
Industrial Port	Total trains moved	932	1,831	+96.46%
New Free Port	Container	1,498	1,664	+11.08%
	Ro–Ro	3,380	3,672	+8.64%
	Dry Bulk	698	850	+21.78%
	Ro-La	164	441	+168%
	Total trains moved	5,048	5,800	+14.90%
Total trains moved (Industrial Port + New Free Port)		**5,980**	**7,631**	**+27.61%**

Trains moved in 2017

January / August		2016	2017	%
Industrial Port (Dry + Liquid Bulk)	Total trains moved	1,124	1,421	+26.42%
New Free Port	Container	1,018	1,435	+40.96%
	Ro–Ro	2,420	2,462	+1.74%
	Dry Bulk	0	18	+100%
	Ro-La	269	201	-25.28%
	Total trains moved	3,707	4,116	+11.03%
Total trains moved (Industrial Port + New Free Port)		**4,831**	**5,537**	**+14.61%**

Competitive advantages

① **Geographic position**

② **Intermodal and railway links**

③ **18–meter deep berths**

④ **Special Free Zone Regime**

⑤ **New Masterplan approved**

Competitive advantage in the relations with Central Europe

Suez → Northern Europe

distance: 3,539 miles
days of navigation: 7

Suez → Trieste

distance: 1,287 miles
days of navigation: 3

Gain via Trieste:
distance: 2,252 miles
days of navigation: 4

Intermodal links

Italy
Padoa inland terminal,
Milan marshalling yard,
Bologna inland terminal

Austria
Direct connections to:
Villach Süd CCT, Wolfurt CCT,
Graz Süd CCT, Salzburg Hbf CCT,
Salzburg Hbf, Linz Stadhafen,
Wien Freudenau, Wien Süd, Wels
Wien N.W. Banhof links to:
Rostock

Germany
Direct connections to:
Kiel – Göteborg, München,
Burghausen, Ludwigshafen,
Frankfurt, Köln, Duisburg
München Riem links to:
Köln, Duisburg, Leipzig, Berlin, Hamburg

Luxembourg
Bettembourg

Belgium
Zeebrugge

Hungary
Budapest Mahart

Slovakia
Dunajskà Streda

Czech Republic
Ostrava, Paskov

Budapest trains schedule

2015

Opening
of the service
with 2 round trip
trains/week

2016

Increasing
of the frequency
up to 4 round trip
trains/week

2017

Up to 7 round trip
trains/week

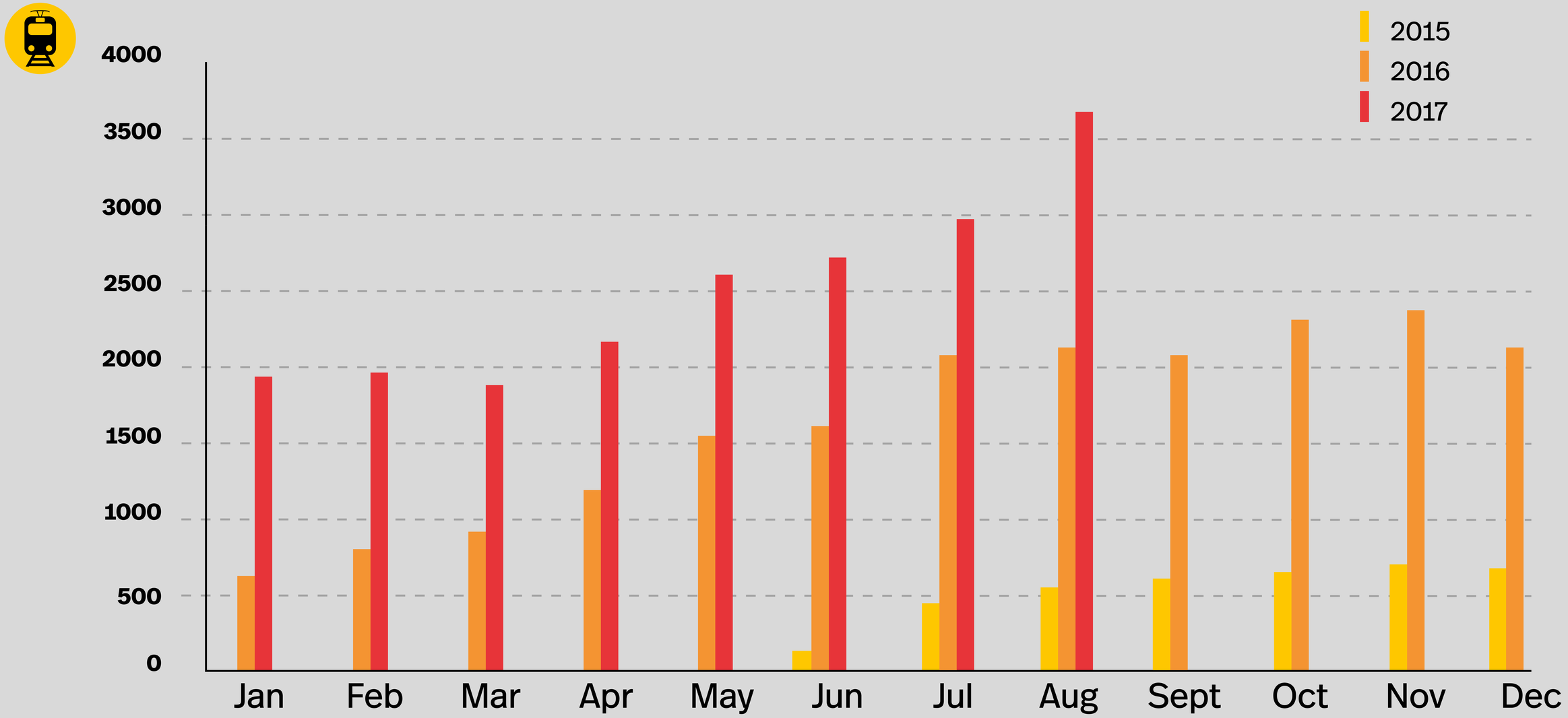
Departure from Trieste Marine Terminal at 14:30
Monday, Tuesday, Wednesday, Thursday,
Friday, Saturday, Sunday

Arrival at Trieste Marine Terminal:
The day after at 17:00

Arrival at Mahart:
The day after at 10:00

Departure from Mahart at 18:00
Monday, Tuesday, Wednesday, Thursday,
Friday, Saturday, Sunday

Budapest train volumes 2015–2017

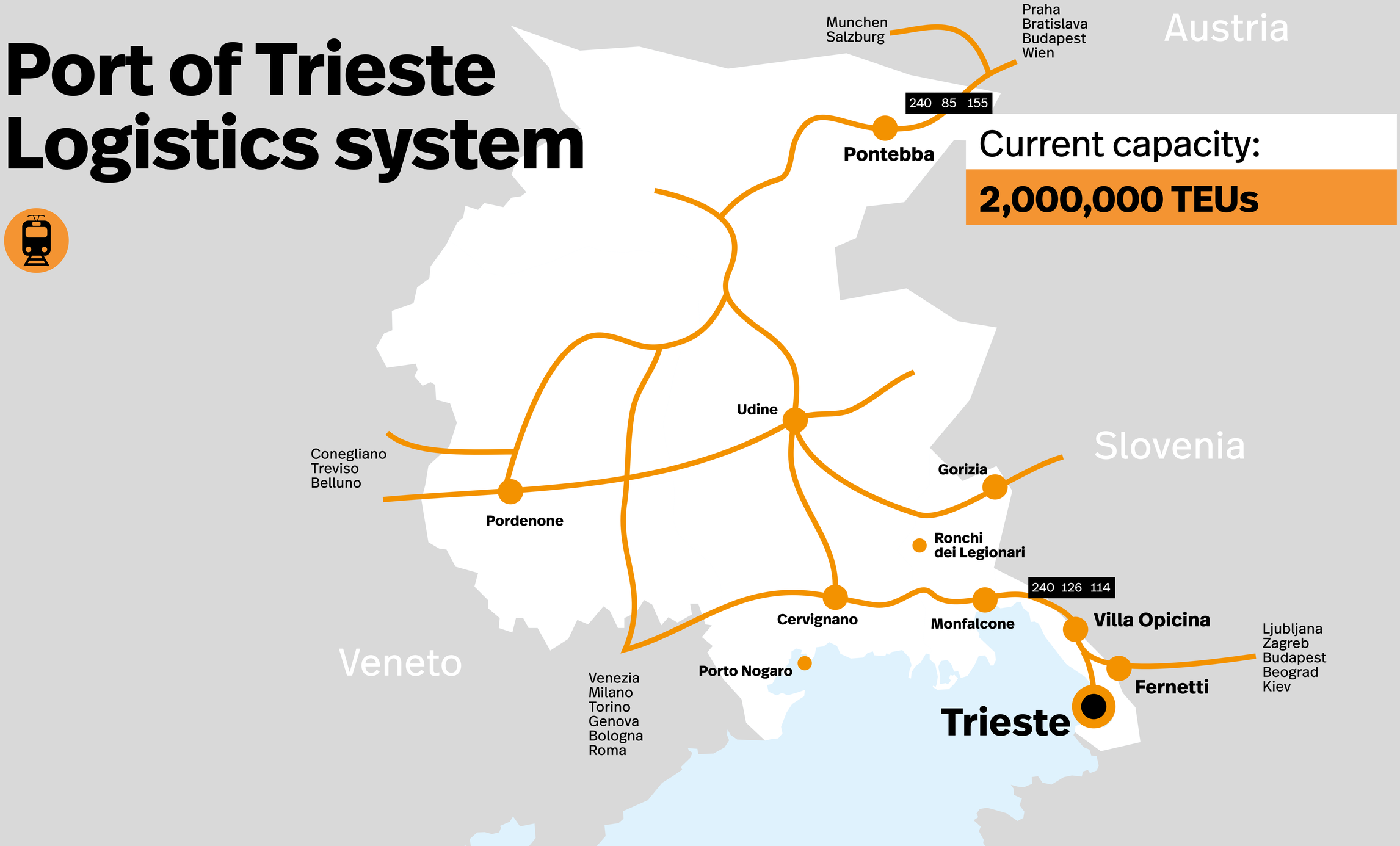


Budapest train volumes 2015–2017

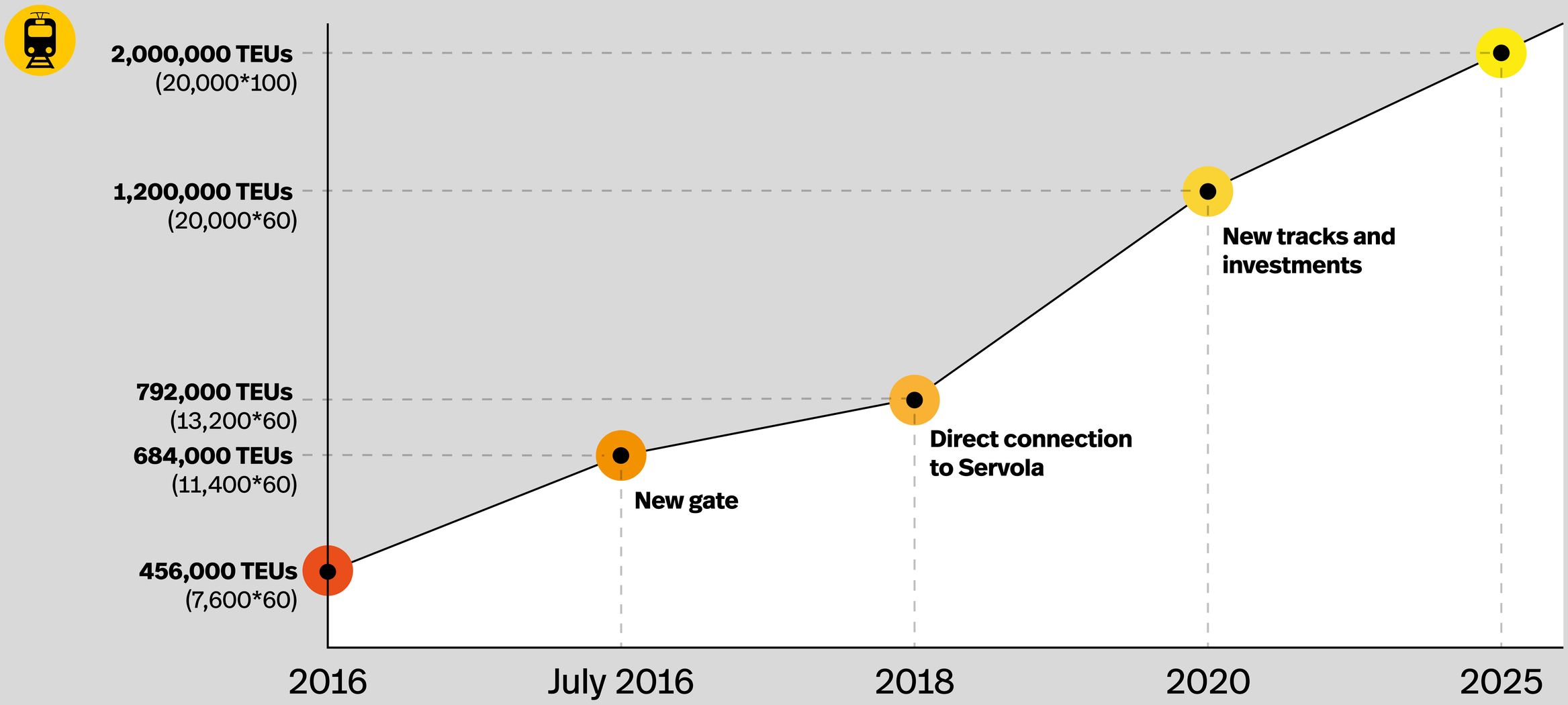
	2015	2016	2017
January		643	1944
February		841	1955
March		923	1830
April		1168	2278
May		1508	2550
June	150	1567	2669

	2015	2016	2017
July	499	2019	2950
August	568	2041	3751
September	664	2016	
October	677	2309	
November	700	2381	
December	689	2034	
Total TEUs	**3947**	**19450**	**19927**

Port of Trieste Logistics system

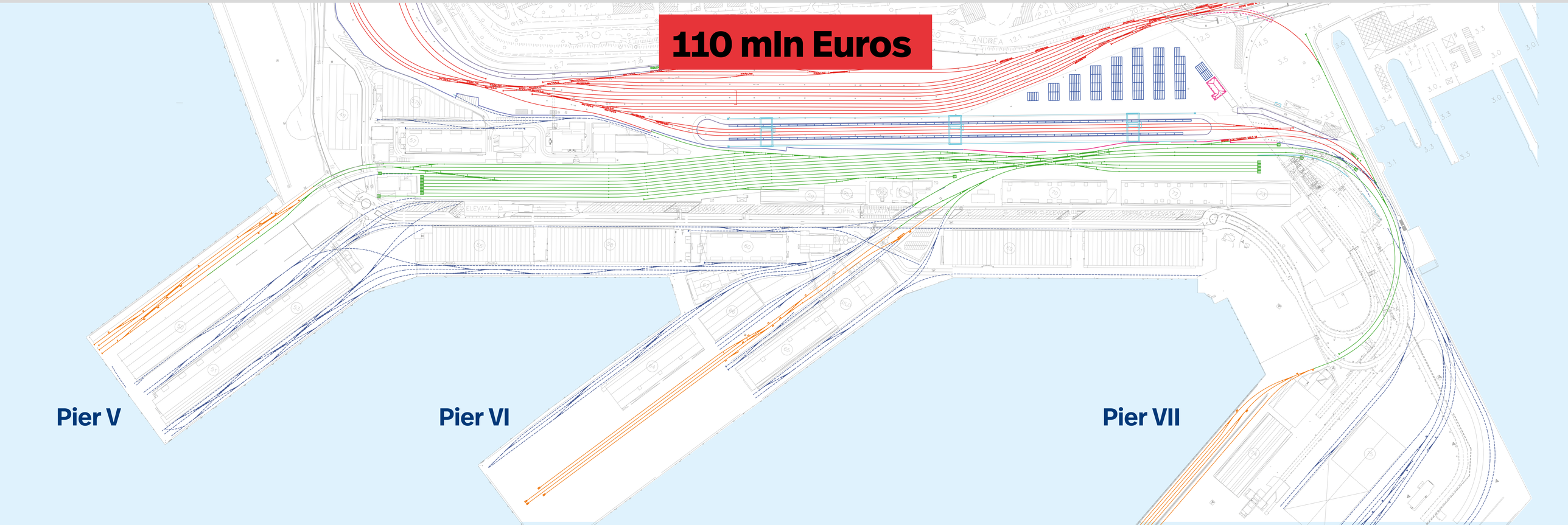


Rail infrastructures



The New Port railway station at Trieste Campo Marzio

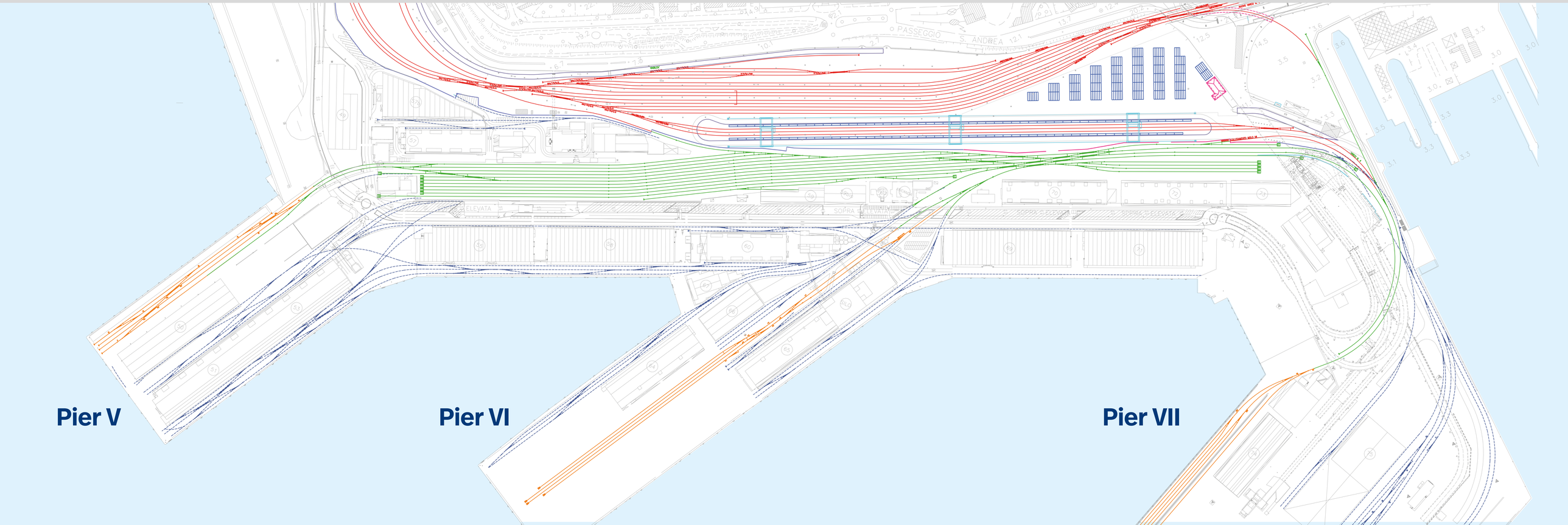
The Port Network Authority is now upgrading both infrastructures and organization of Trieste Campo Marzio rail terminal in order to ensure efficiency in operational activities and reach new technical standards in compliance with EU regulations.
Investments at Campo Marzio amount to 110 mln Euros.



The New Port railway station at Trieste Campo Marzio

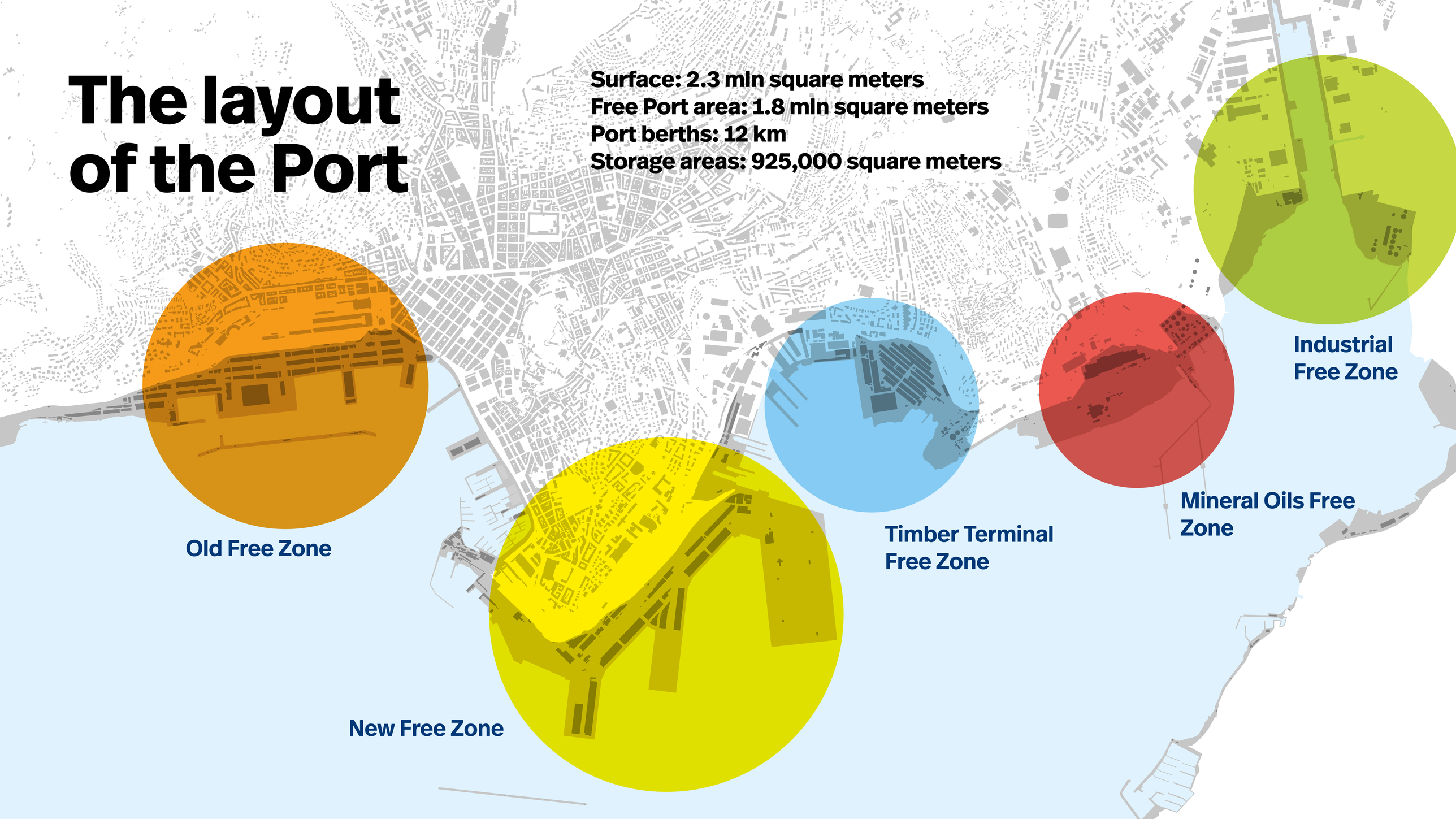
Major features:

- independent movements of trains from each pier
- direct connection from Pier VII (container terminal) to the railway station
- full automation of the marshalling yard
- ability to compone longer trains using six 750 m long tracks



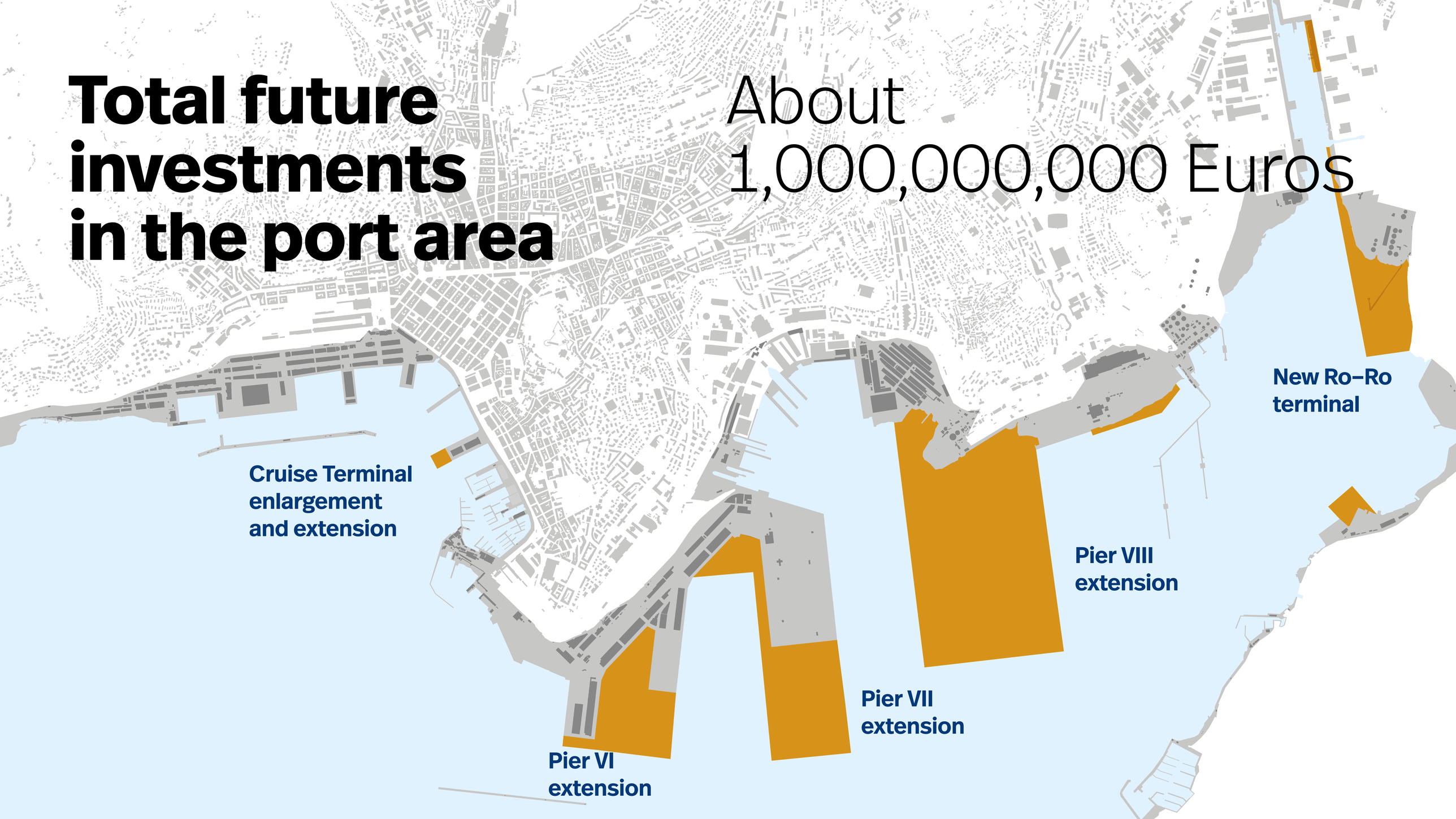
The layout of the Port

Surface: 2.3 mln square meters
Free Port area: 1.8 mln square meters
Port berths: 12 km
Storage areas: 925,000 square meters



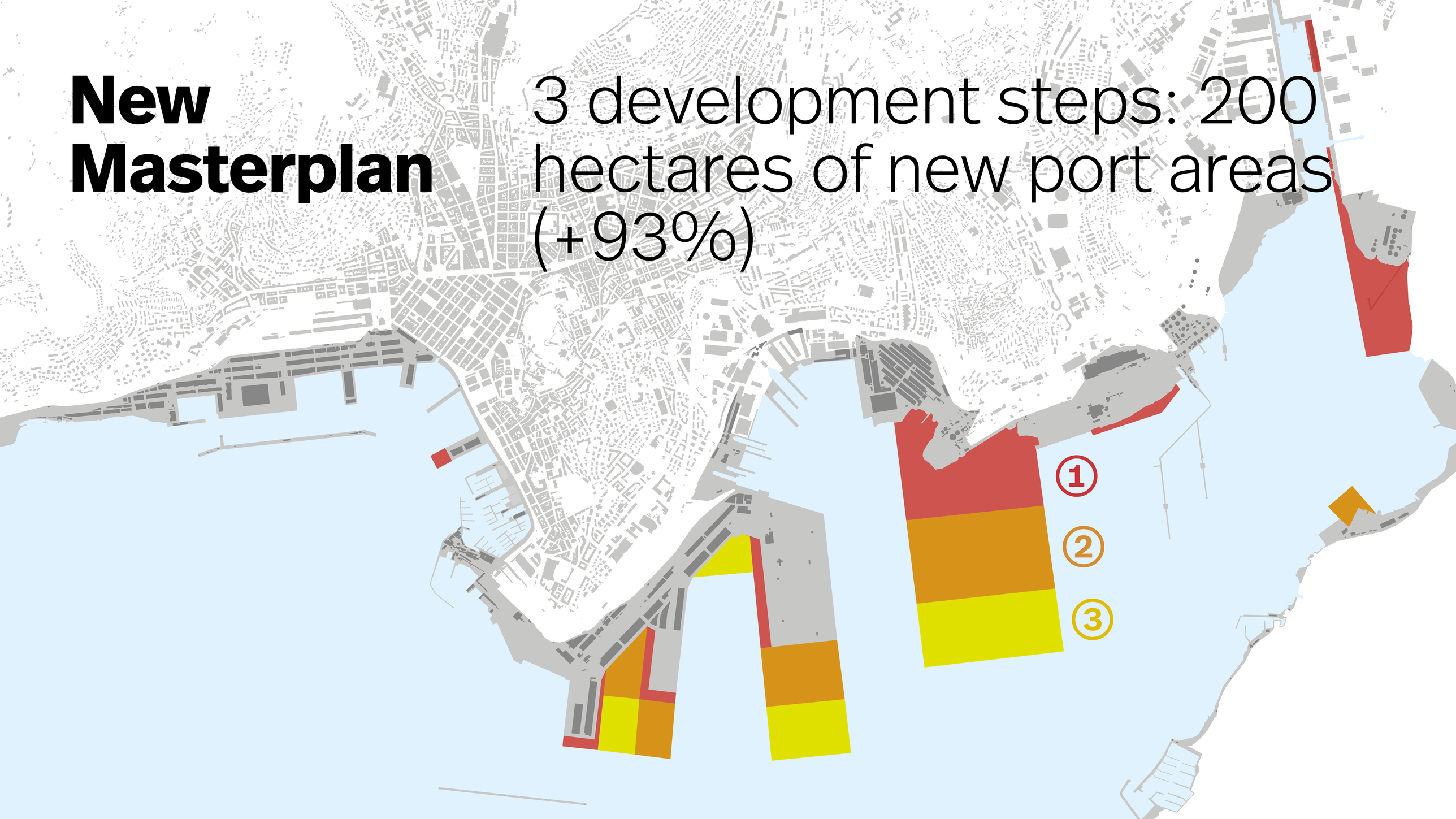
Total future investments in the port area

About
1,000,000,000 Euros



New Masterplan

3 development steps: 200 hectares of new port areas (+93%)



An International Free Port in the Heart of Mitteleuropa

Major characteristics

+
All kinds of goods (both EU and non EU) may be stored

+
No limit of time on the storage of goods

+
Non EU goods stored in the Free Port are free of import duties, VAT and other import charges. No bank guarantee is due as long as the goods are in the Free Port

+
The customs origin of goods can be retained

+
The Free Port can be home to any kind of industry, trade or ancillary activities

Major advantages

+
Harbour duties lower than in other Italian ports

+
Simplified transit for commercial vehicles directed abroad

+
Vehicle tax exemption for international vehicles

Weekly direct services to/from the Far and Middle East

2M

MAERSK – MSC

Port rotation:
Busan
Shanghai
Ningbo
Shekou
Singapore
Port Said
Haifa
Trieste
Port Said
King Abdullah
Salalah
Tanjung Pelepas
Vung Tao
Shekou
Shanghai

Full container vessel up to 14,000 TEUs

Ocean Alliance

CMA – COSCO – EVERGREEN -OOCL

Port rotation:
Shanghai
Ningbo
Busan
Shekou
Singapore
Suez Canal
Port Said
Marsaxlokk
Trieste
Marsaxlokk
Damietta
Suez Canal
Jeddah
Port Kelang
Shekou
Shanghai
Ningbo
Busan

Full container vessel up to 7,000 TEUs

Other direct services to/from the Mediterranean Sea

Med Services EVERGREEN – MSC – SEAGO LINE – MAERSK – CMA CGM	Alexandria Ashdod Beirut Damietta Gebze Gemlik Haifa Gioia Tauro Istanbul Izmir Limassol Malta Mersin Piraeus Port Said Tekirdag

Ro-Ro Lines	
EMT EKOL	Trieste – Istanbul – Haidarpasha (TR) Trieste – Izmir (TR) Trieste – Lavrio (Greece)
SAMER & Co. SHIPPING U.N. Ro-Ro – ULUSOY SEALINES	Trieste – Istanbul/Pendik (TR) Trieste – Istanbul/Ambarli (TR) Trieste – Çeşme (TR) Trieste – Mersin (TR)

Ro-Pax Lines	
GCT ADRIA FERRIES	Trieste – Durres (Albania)

Beyond numbers

Thank you for your attention!

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